



CONROY GOLD AND NATURAL RESOURCES PLC

THE DISCS OF GOLD PROJECT

Targeting a Tier 1 Economic Deposit in Ireland

Disclaimer

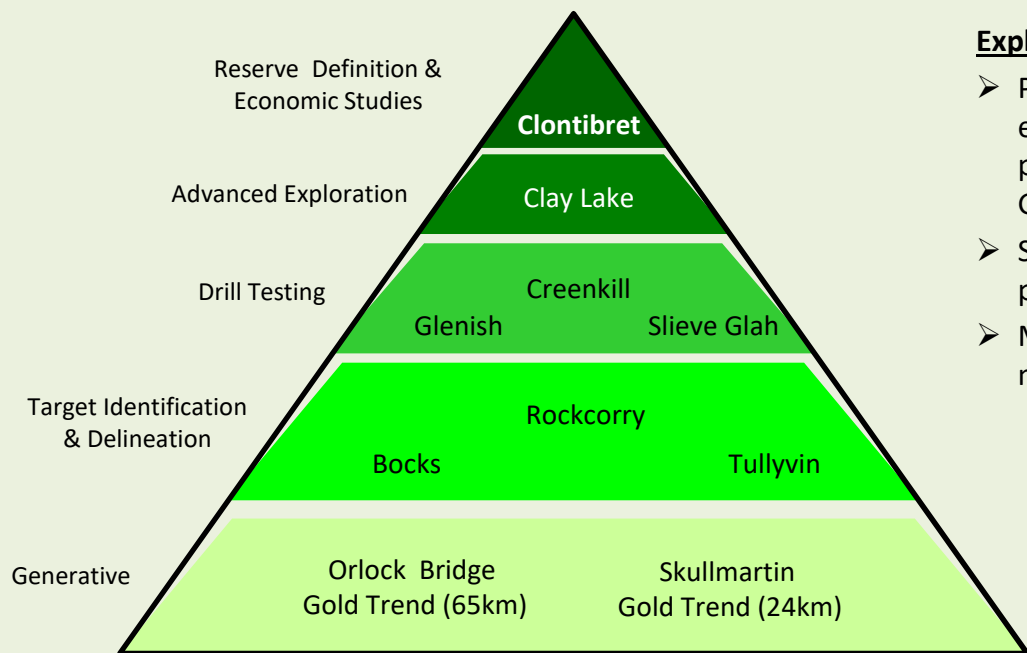


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Conroy Gold and Natural Resources Plc (AIM: CGNR)

World Class Gold Potential in Ireland – Targeting a Tier 1 Economic Deposit

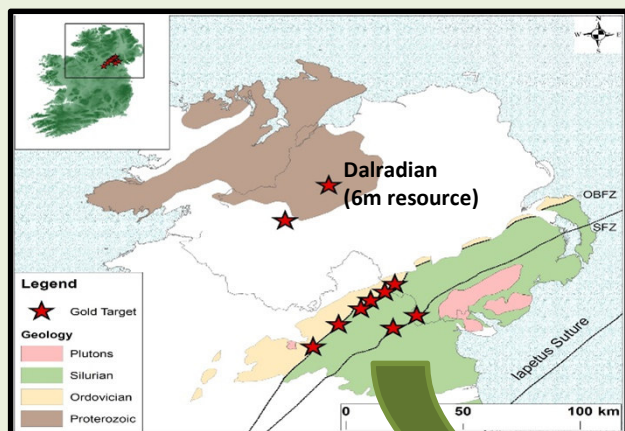


Exploration target of multi million oz economic deposits

- Proven economic mineralisation at Clontibret with 517k oz resource established on 20% of surface anomaly, open both at depth and down plunge with geological similarities to both Fosterville and Newfound Gold's Queensway Project
- Seven other major targets identified, four of which already have gold proven in bedrock including newly discovered outcrop with visible gold
- Multiple mineralisation styles within both districts with overprinting mineral events and different levels of exposure.

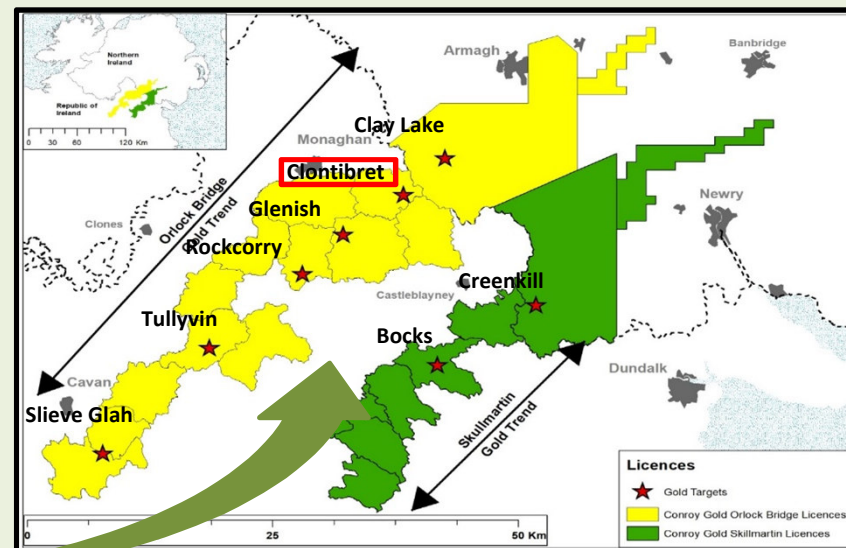


Clontibret Core : 2.5m @ 25 g/t Au in a pervasive sericite/white mica and carbonate alteration zone



Targets along two District Scale Gold Trends

Two district scale gold trends 100% licenced in two trends parallel to the largest gold resource in Ireland



The Discs Of Gold Project - Origin



- Project named after the two Gold “Sun Discs” found in Tydavnet, County Monaghan, adjacent to the Company’s licence acreage
- These magnificent gold ornaments date from over 4000 years ago

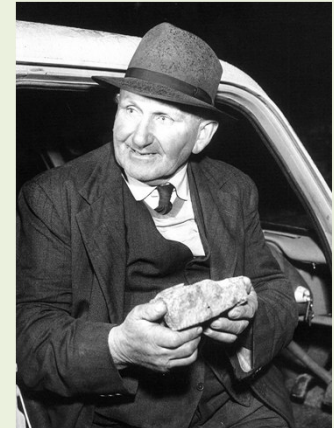


**GOLD “SUN DISCS”, FOUND IN COUNTY
MONAGHAN, 2200-2000 BC**

The Discs of Gold Project - Gold in Ireland



- Historic Gold Ornaments dating back over 4,000 years
- Wicklow Gold Rush of 1795
- Clontibret Gold Deposit - 1st Outcrop discovery 1956
- Cavanacaw Gold Mine - started production in 2006
- Curraghinalt Deposit (Dalradian Resources) - 6.1 million ounce resource



Gold found in Co.
Monaghan 1956

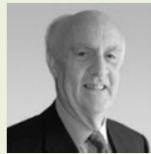
Conroy Gold - Discs Of Gold Project

Investment Opportunity



- The Investment opportunity includes:
 - The Clontibret Gold Deposit which shares geological similarities to the Fosterville Gold Mine in Australia, one of richest gold mines in the world
 - Two new district scale gold trends (Orlock Bridge (65km) and Skullmartin (24km))
 - Further gold targets with multi-million ounce potential within the gold trends
 - 100% owned licences over both gold trends
 - Located in mining friendly country with security of tenure and fiscal consistency
 - A value growth opportunity with exceptional investment potential

Board and Senior Management



Richard Conroy
(Executive Chairman)

Professor Richard Conroy has been involved a number of major mining discoveries, including the Galmoy zinc orebodies which led to the revival of the Irish base metals industry and the Pogo gold deposit in Alaska (now in production as a world class gold mine).



John Sherman
(Deputy Chairman)

John Sherman has over 25 years of public markets investment experience as an equity analyst at J.P. Morgan Securities in New York and T Rowe Price Group in both London and Baltimore, covering diverse businesses and sectors in Europe, North America and Asia.



Maureen Jones
(Managing Director)

Maureen Jones has over 30 years executive experience in the natural resource sector including bringing the Galmoy mine through the mine permitting and development process and the discovery of the gold trends in the Longford Down Massif.



Brendan McMorrow
(Chair – Audit Committee)

Brendan McMorrow has over 25 years' experience in the financial aspects of the natural resource industry, incorporating a senior role with Ivernia West plc in the discovery and development, along with Anglo American Plc, of the world class Lisheen zinc mine.



Howard Bird
(Director)

Howard Bird is a Geoscientist with over 30 years' experience including the discovery of three new gold deposits at the Grey Fox Project in Canada and was part of the team that brought the Messina (Limpopo) Platinum mine into production in South Africa.



Garth Earls
(Director)

Professor Garth Earls is a former Director of the Geological Survey of Northern Ireland and was part of the team that discovered the Curraghinalt gold deposit in Co. Tyrone in the 1980's. He is a former managing director of Dalradian Resources.



Sorca Conroy
(Business Development)

Dr Sorca Conroy has over 15 years experience in directorship roles in the natural resources industry. Her experience also includes market facing roles with ING Bank, Canaccord Adams and Hoodless Brennan.



Marian Moroney
(Director)

Marian is a recognised and accomplished leader in the exploration and mining industry with over 30 years' experience in exploration, mining, strategic planning, governance, identifying new business opportunities, joint venture management and oversight, and mergers and acquisitions.



Cathal Jones
(Finance Director)

Cathal Jones has over 15 years corporate finance advisory experience with Deloitte and PwC, and a further 9 years direct senior executive natural resource industry experience in both oil and gas and mineral exploration and development.

Excellent Technical Team



Marian Moroney
(Director)

Marian is a recognised and accomplished leader in the exploration and mining industry with over 30 years' experience in exploration, mining, strategic planning, governance, identifying new business opportunities, joint venture management and oversight, and mergers and acquisitions.



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(Director)

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Andrew Murrells
(Senior Geologist)

Andrew Murrells has over 15 years of international mineral experience, working in Liberia and Cameroon on gold, iron and uranium exploration projects before joining Conroy Gold in 2011. He was part of the team involved in discovering the billion tonne iron deposit at Nkout in Cameroon.



Kevin McNulty
(Senior Geologist)

Kevin McNulty has over 25 years' international exploration experience, primarily in the gold industry. He was involved with Pioneer's (now AngloGold Ashanti's) Teberebie gold mine in Ghana, and with other gold exploration projects in Ghana (including Sefwi and Nangodi). He also worked in Niger and Burkina Faso and South America.



Paul Dinkin
(Project Geologist - Ireland)

Paul Dinkin has over 15 years of international mineral experience, including project development in Africa, South America and the Middle East.

The Discs Of Gold Project – Management Track Record



Highly experienced and successful board and management team with a track record of success associated with:

- Galmoy zinc deposit in Ireland
- Pogo (5Moz) gold deposit in Alaska
- Lisheen zinc discovery in Ireland
- Grey Fox gold project in Canada
- Curraghinalt gold deposit in Northern Ireland
- Alturas gold deposit in Chile (a resource base of more than 9Moz of gold)

The Discs Of Gold Project – Management Track Record in Mine Development and Environmental Acceptability



Management were involved in the development of both the Galmoy and Lisheen mines in Ireland

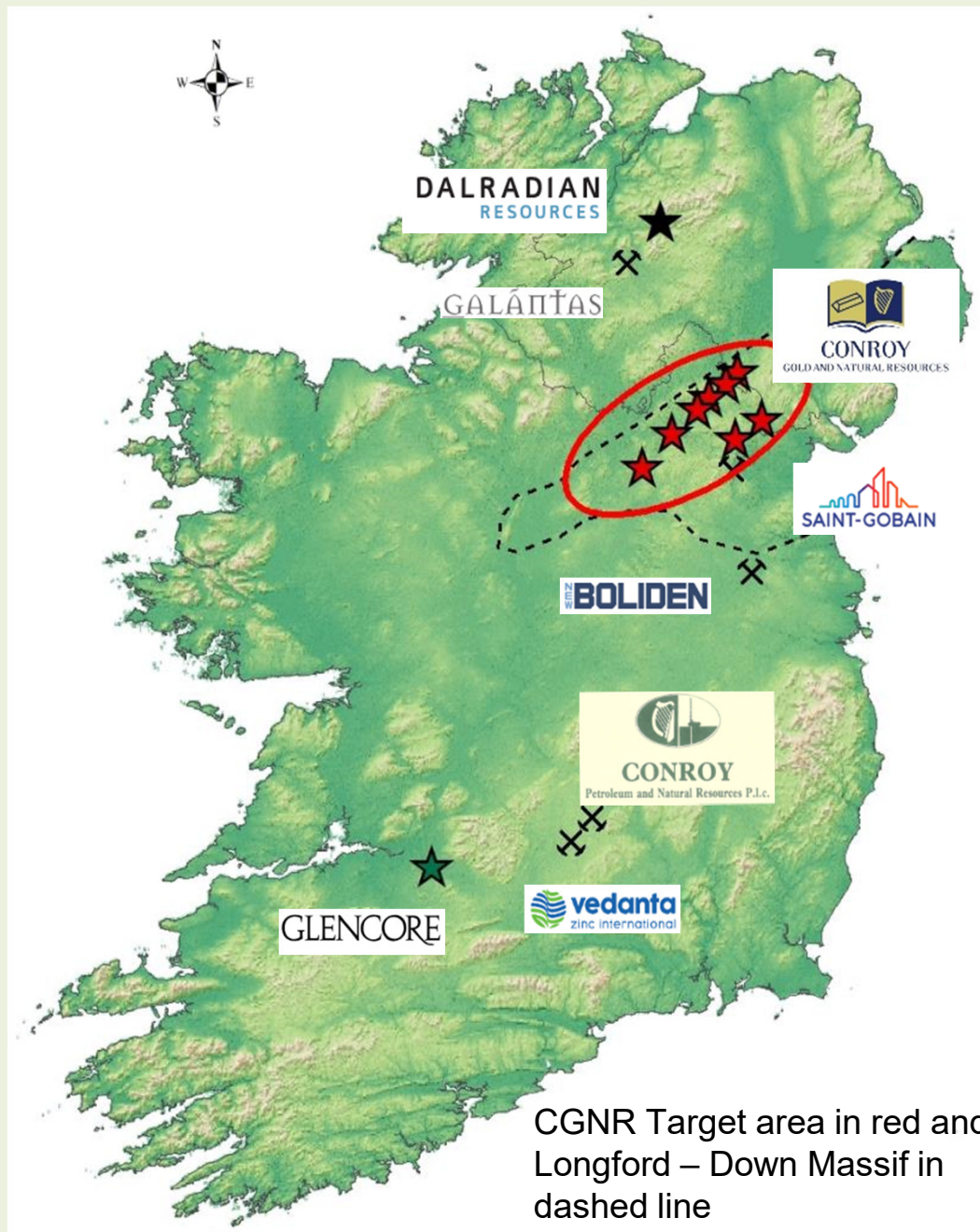
Galmoy, Lisheen and Tara are quoted as text book examples of modern environmentally acceptable major mines

Galmoy received Green Award for Tailings Pond



GALMOY MINE - IRELAND

Mining in Ireland – Location of Major Deposits



LONGFORD-DOWN MASSIF (Gold and Base Metals)
Conroy Gold and Natural Resources (CGNR)
 2 District scale gold trends

Curraghinalt (Gold, Silver and Copper)
Dalradian Resources
 NI 43-101 Resource 6,104,000 oz

Cavanacaw (Gold)
Galantas Gold
 NI 43-101 Resource 521,109 oz

Navan, Tara Mine (Zinc/Lead)
Boliden
 Europe's largest Zinc mine

Knocknacran, Kingscourt Mine (Gypsum)
St Gobain

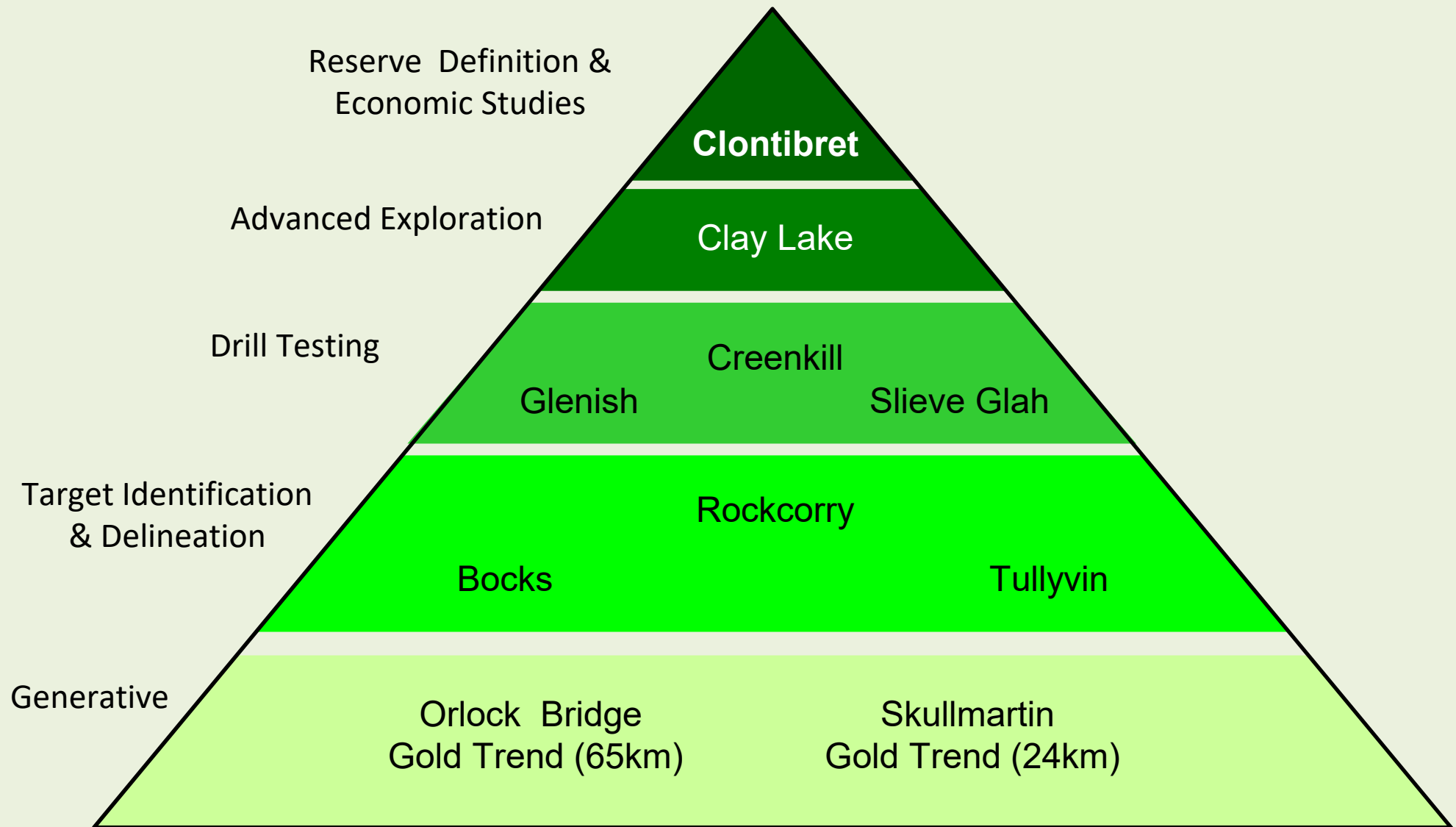
GALMOY (Zinc/Lead)* (*discovered by Prof. R Conroy*)
Conroy/ARCON/Lundin Mining

Lisheen (Zinc/Lead)
Chevron/Ivornia/Vedanta

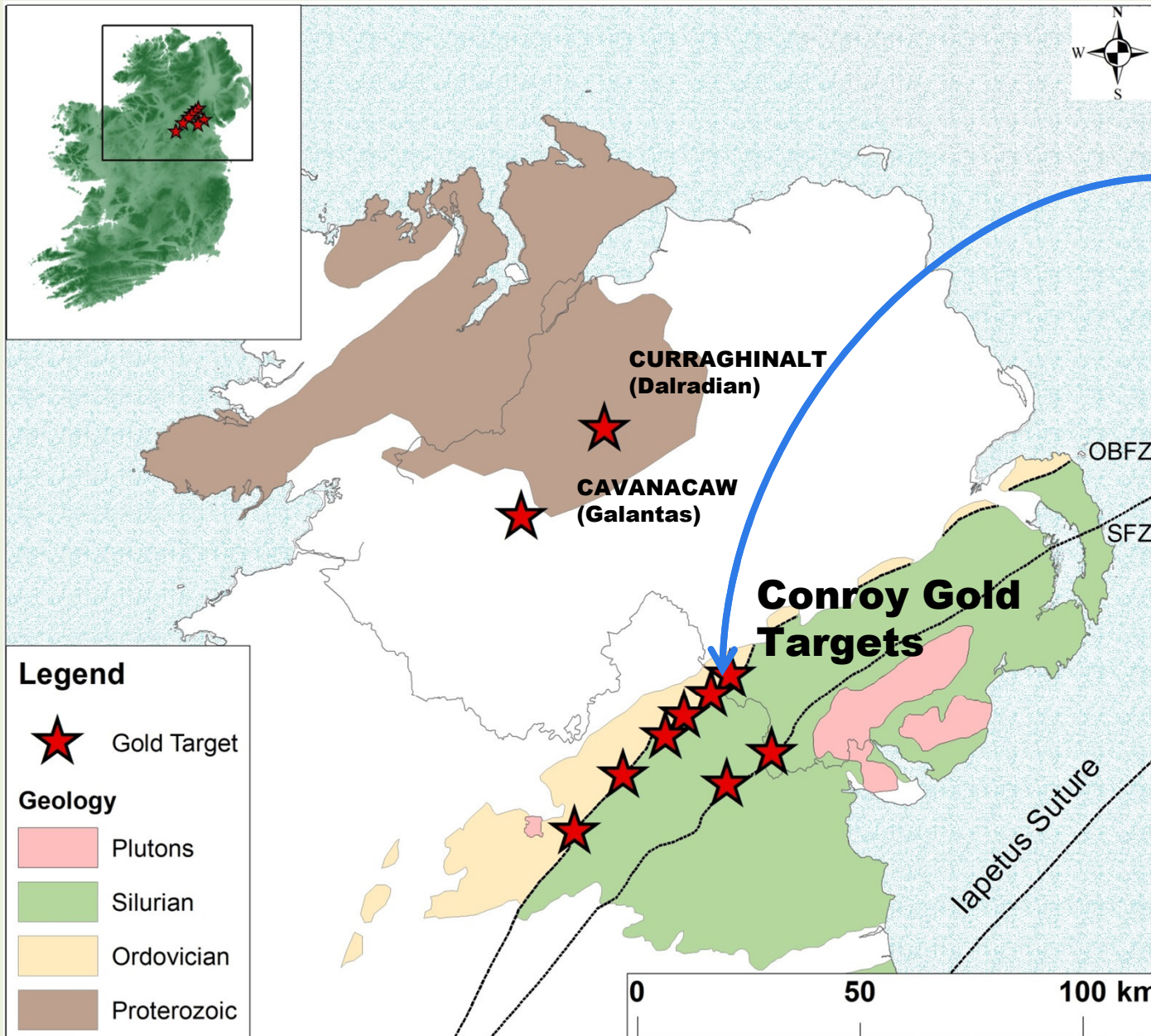
Pallas Green (Zinc/Lead)
Glencore
 NI 43-101 Resource,

The Discs Of Gold Project

Pipeline of Gold Targets being developed



Geology and the Major Gold Target Areas in the North of Ireland



CLONTIBRET
0.5Moz @ 2 g/t Au resource
(320Koz Au Indicated and
197Koz Au Inferred) on only
20% of the gold-in-soil footprint

Orlock Bridge
Fault Zone
(OBFZ)

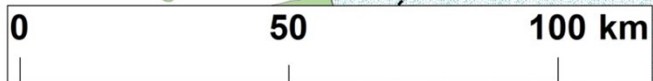
Skullmartin
Fault Zone
(SFZ)

Legend

- ★ Gold Target

Geology

- Plutons
- Silurian
- Ordovician
- Proterozoic

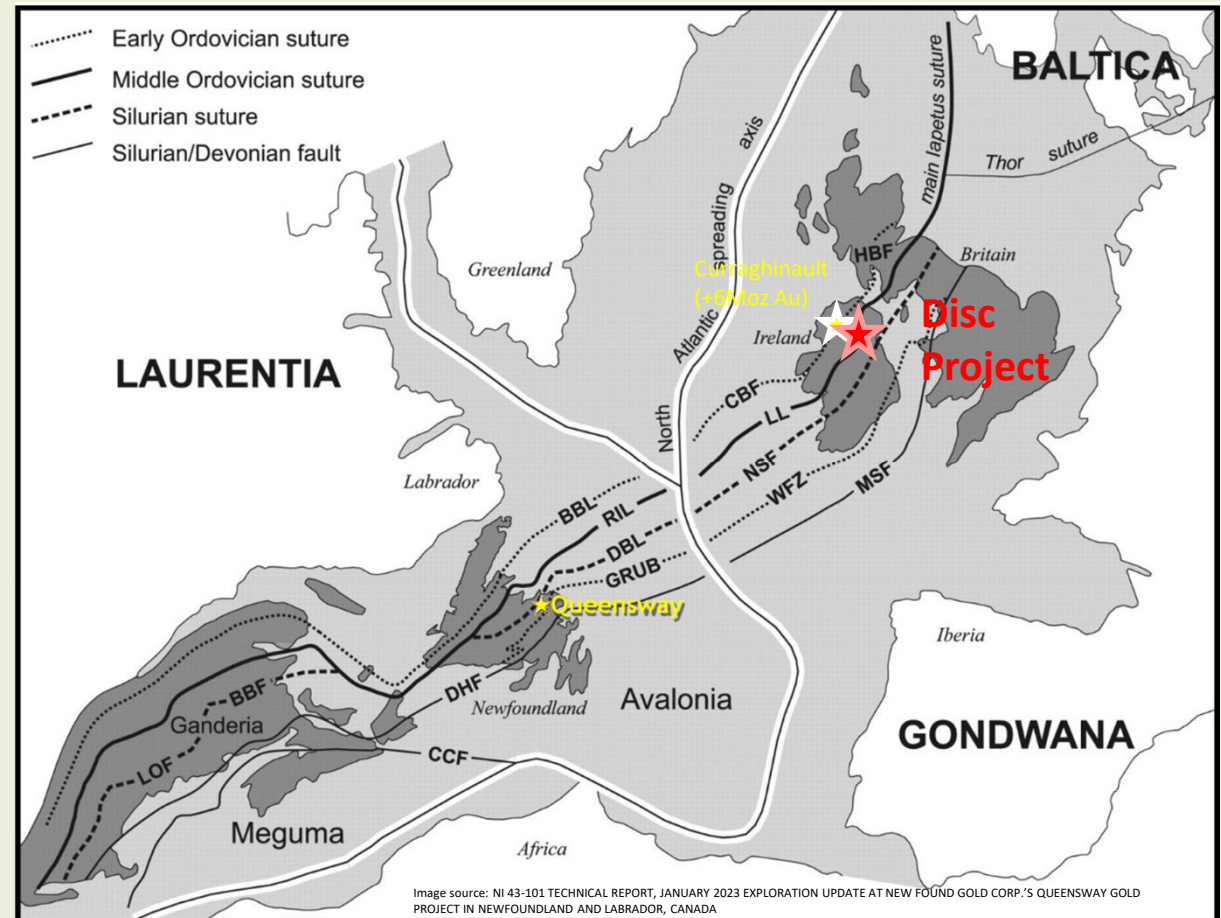


The Discs Of Gold Project - Clontibret Gold Deposit

All the right geological ingredients



- Strong geological analogies between Fosterville (10Moz), Queensway and Disc Project :
 - Similar host rocks (age and lithologies)
 - Similar structural evolution / setting
 - Similar geochemistry associated with mineralisation (Au-As-Sb)
- Disc Project lies along the same structural corridor as New Found Gold's Queensway Project
 - Dalradian's Curraghinault project (6.1Moz @ 13.5 g/t Au MI&I resource) is also situated along the same structural corridor



The Discs Of Gold Project

Clontibret / Fosterville - Geological Comparison



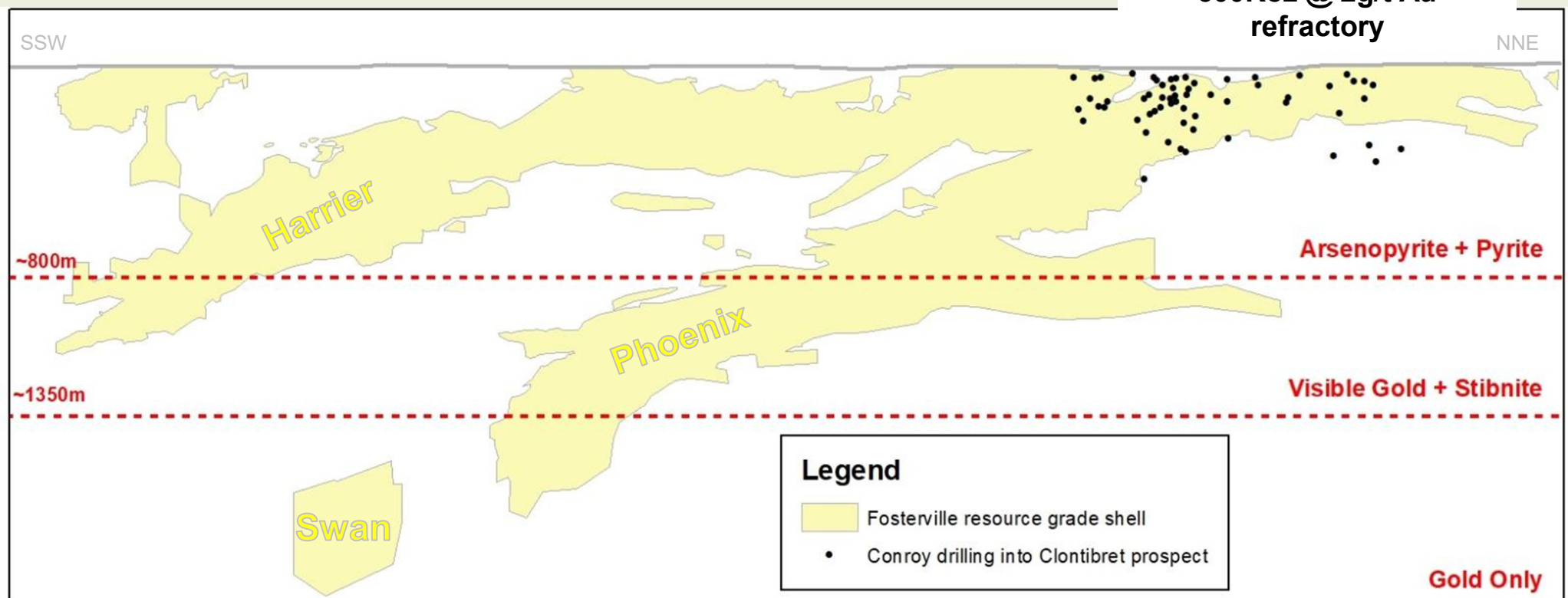
- Both Clontibret and Fosterville formed by an Orogenic Lode gold system
- Both hosted within a Ordovician age folded turbidite sequence of interbedded sandstones, siltstones and shales metamorphosed to sub-greenschist facies
- Both have gold mineralisation associated with arsenopyrite and pyrite
- In both Clontibret and Fosterville arsenopyrite is the most important sulphide mineralisation and occurs in sericite/white mica alteration zones several metres wide on the margins of quartz-carbonate veins
- Late stage stibnite mineralisation is present in both deposits
- At depths below 800m in Fosterville free gold becomes significant with exceptional grades intersected (E.g. 15.15m @ 1429 g/t Au)
- The similarities in the geology between Clontibret and Fosterville suggest the possibility that similar increases in grades and potential for free gold exist at depth in Clontibret

Clontibret Deposit

Barely scratched the surface



- At Fosterville the occurrence of visible gold becomes increasingly significant at depth (~800m)
- The majority of drilling at Clontibret to less than 200m and a maximum depth of 350m
- Fosterville - Swan Mineral Reserve of 2.34Moz grading at 49.6 g/t Au
- 4Moz produced to date, 6Moz @ 6.61 g/t Au R&Rs



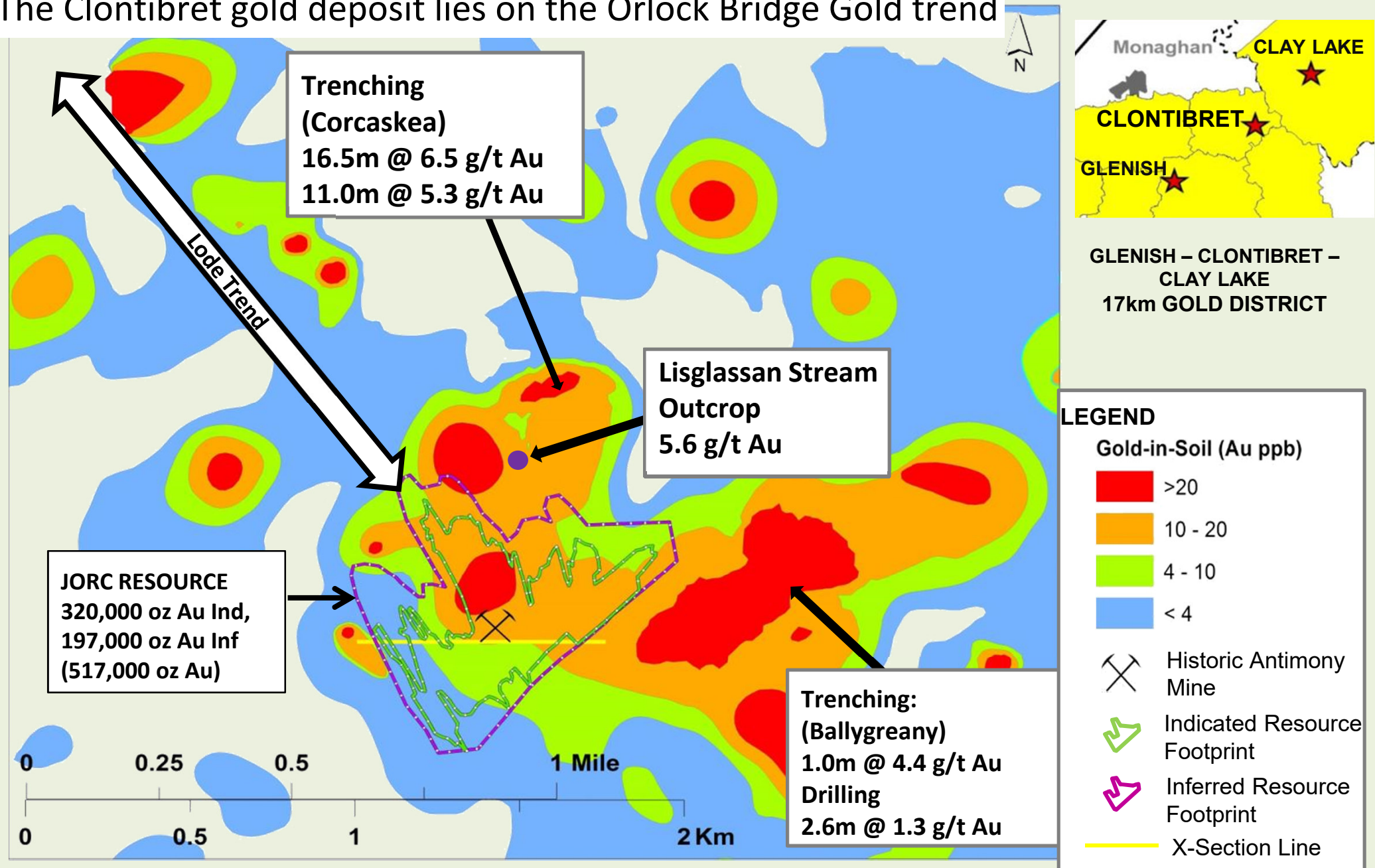
Fosterville grade shells: Updated NI43-101 Technical Report. Fosterville Gold Mine. Issuing Date April 01, 20219

Mineralisation Levels: Analysis of a Telescoped Orogenic Gold System: Insights from the Fosterville Deposit. Voisey et al. 2020

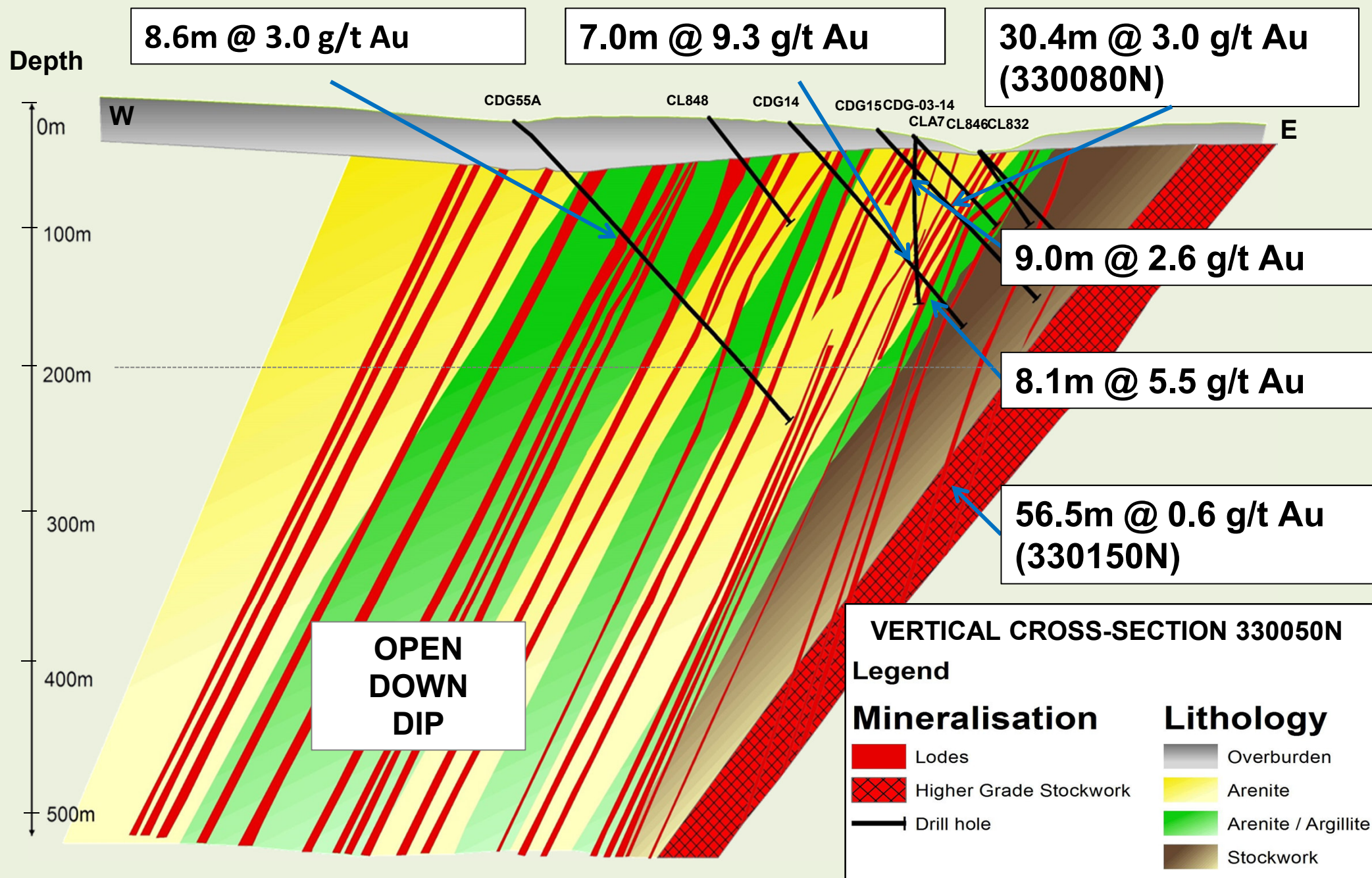


The Discs Of Gold Project – Clontibret Gold Deposit

The Clontibret gold deposit lies on the Orlock Bridge Gold trend



The Discs Of Gold Project – Clontibret Gold Deposit Cross-Section Potential Expansion of Resource to Depth

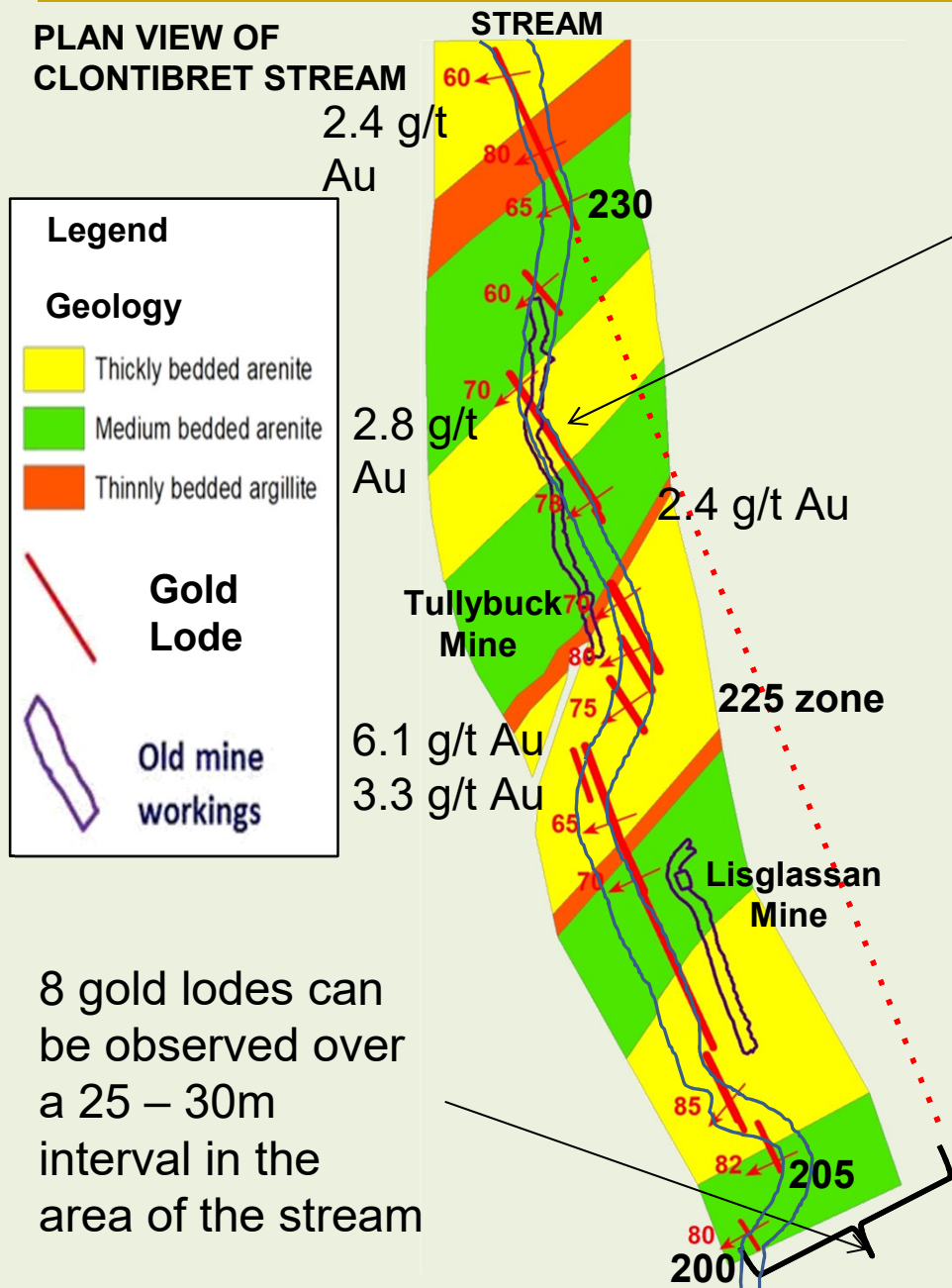


The Discs Of Gold Project –

Clontibret Gold Deposit: Clontibret Stream Section - Plan View, Longitudinal Section and Lode Outcrop



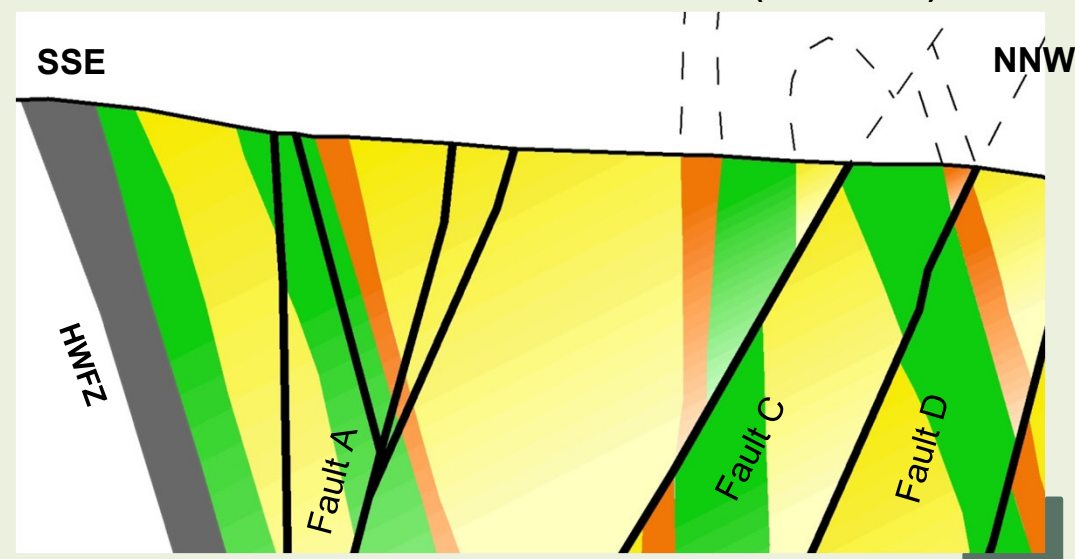
PLAN VIEW OF CLONTIBRET STREAM



LODE OUTCROP IN STREAM



SECTION ALONG CLONTIBRET STREAM (LODE 230)



8 gold lodes can be observed over a 25 – 30m interval in the area of the stream

The Discs Of Gold Project – Clontibret Drilling Highlights



Clontibret – Drilling with High Gold Grades and Intersections

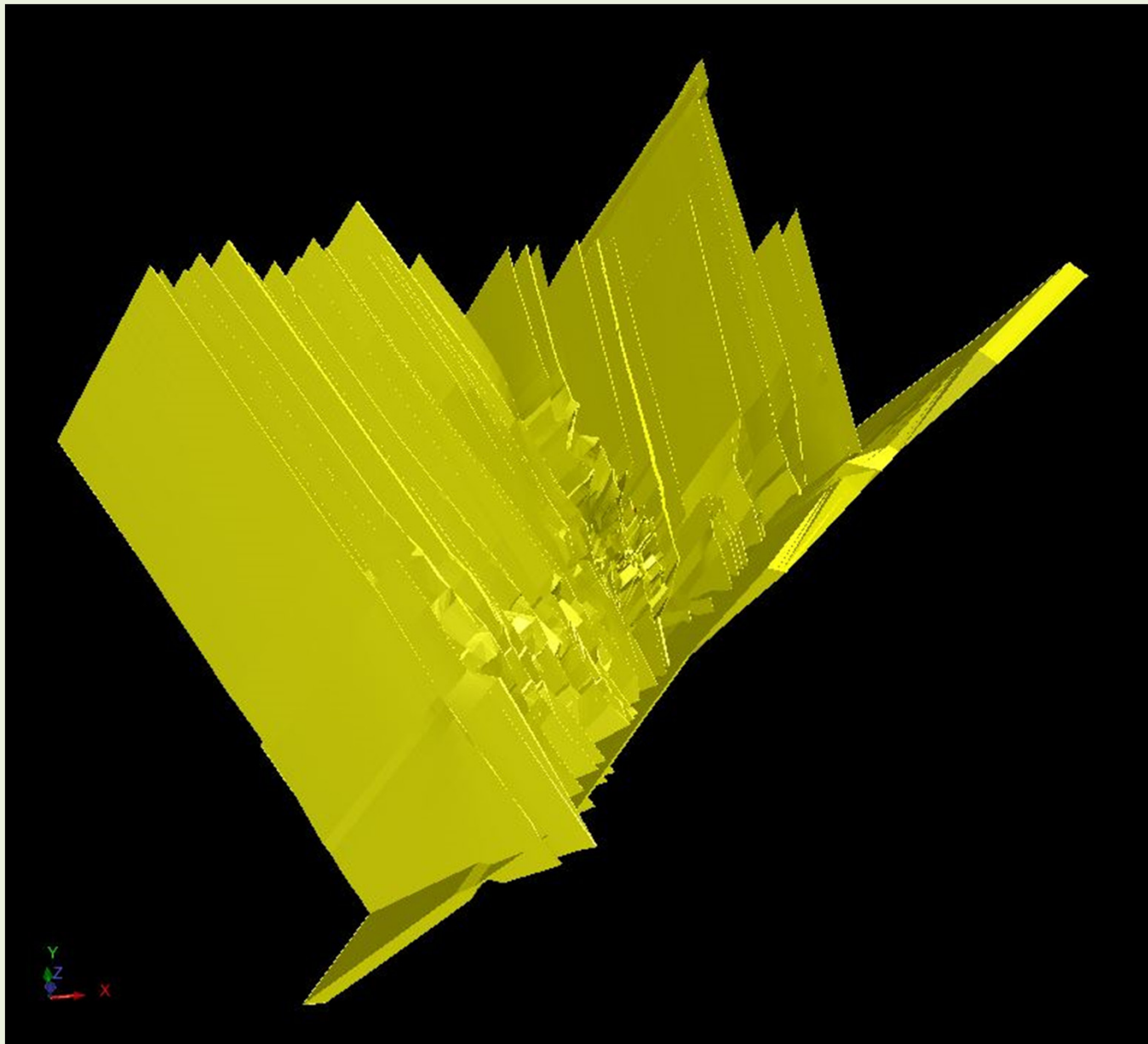
Au (g/t)	Metres	Depth
24.4	1.0	From 185.9m (CDG-18-07)
22.4	1.0	From 95.0m (CDG-03-14)
21.6	1.2	From 50.4m (CDG-18-04)
15.3	1.1	From 52.3m (CDG6)
14.2	2.0	From 50.0m (CDG-18-01)
12.3	1.0	From 81.5m (CDG-18-06)

Au (g/t)	Metres	Depth
1.0	94.5	From 164.0m (TW001)
3.0	30.4	From 30.4m (CDG3)
13.0	5.0	From 81.5m (CDG-03-14)
8.0	6.1	From 45.9m (CDG8)
5.6	5.9	From 134.1m (CDG14)
2.5	12.8	From 235.0m (CDG46)



Clontibret Core : 2.5m @ 25 g/t Au
in a pervasive sericite/white mica and carbonate alteration zone

The Discs Of Gold Project – Clontibret Deposit 3D Model



GOLD LODES AND STOCKWORK

The Discs Of Gold Project – Clontibret Gold Deposit

Resource : Scoping Study and Metallurgical Testwork



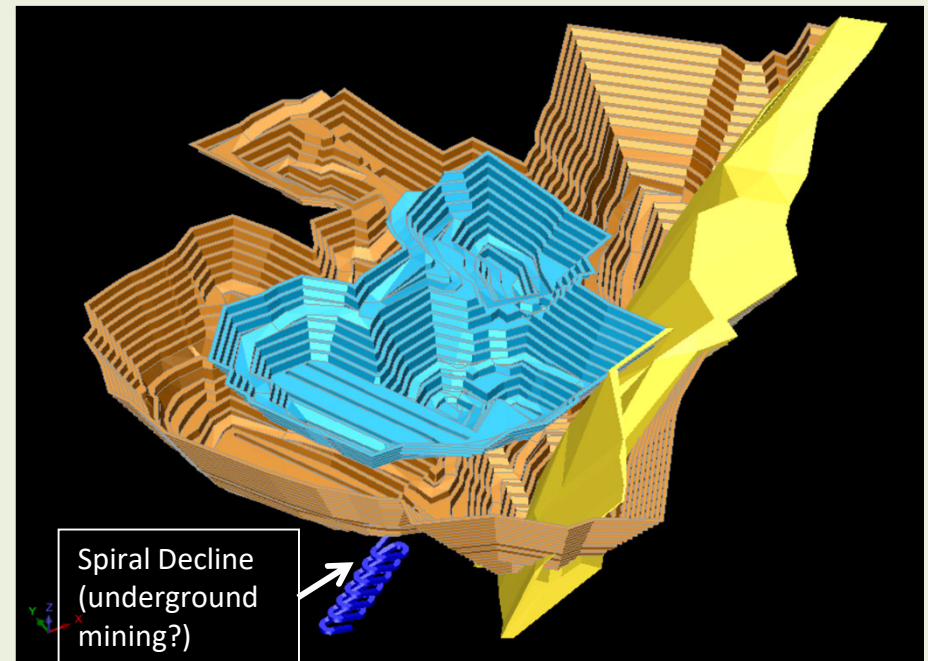
- 517Koz JORC (2012) resource (320Koz Au Indicated and 197Koz Au Inferred at 2 g/t Au) estimated in 2017 on only 20% of the gold-in-soil footprint of the Clontibret target
- The Clontibret gold deposit comes to surface and the majority of the drilling to date is to less than 200m, with a maximum depth of c.350m
- The deposit is open in all directions and at depth
- Multi million ounce gold potential
- Scoping Study, 2011, indicated technical and financial viability of the deposit (11yr mine life, 49% IRR, 2yr payback) Project recommended to continue towards PFS
- Metallurgical test work recommended Bacterial oxidation BIOX process and suggested similarities with the Fosterville mine in Australia as does the geology

The Discs Of Gold Project – Clontibret Gold Deposit

Mining and Development Plan



- Phase 1:
Development of Starter Pit (or underground mine). BIOX Processing recommended
- Phase 2:
Extension of Starter Pit and / or underground mine
- Phase 3:
Development of satellite pits and / or underground mines at Clontibret.
- Phase 4:
Development of other gold targets along the Longford - Down Massif gold trends such as Clay Lake and Creenkill
- Phase 5:
Possibility of common processing plant



Clontibret: starter and extended pit

The Discs Of Gold Project - Clontibret / Fosterville – Mining Comparison



- Initial mining at Clontibret an open pit as at Fosterville
- Fosterville head grade was 2.3 g/t Au, Clontibret head grade is 2.0 g/t Au
- Processing at Fosterville by Bacterial oxidation (BIOX) - also recommended for Clontibret

(The BIOX process possesses many advantages including environmental friendliness eg. no sulphide emissions)
- Fosterville is now one of the world's highest-grade, most profitable gold mines

The Discs Of Gold Project – Mining and Development Clontibret Gold Deposit



PLANNING PERMISSION

The Clontibret deposit located in County Monaghan is only c.30km from the Saint Gobain group mines gypsum project in the same County.

This operation is a large (1km wide) open pit and underground operation and has been granted planning permission extensions in recent times

MANAGEMENT EXPERIENCE

Conroy Gold management, who are familiar with the planning requirements of a mine in Ireland (given it's involvement in the planning and construction of the Galmoy zinc mine) is confident that planning permission will be granted to Clontibret after due process



KINGSCOURT OPEN PIT GYPSUM MINE,
COUNTY MONAGHAN

The Discs Of Gold Project – Mining and Development Minister for Mines visit Conroy Gold Booth in Toronto



GOVERNMENT SUPPORT

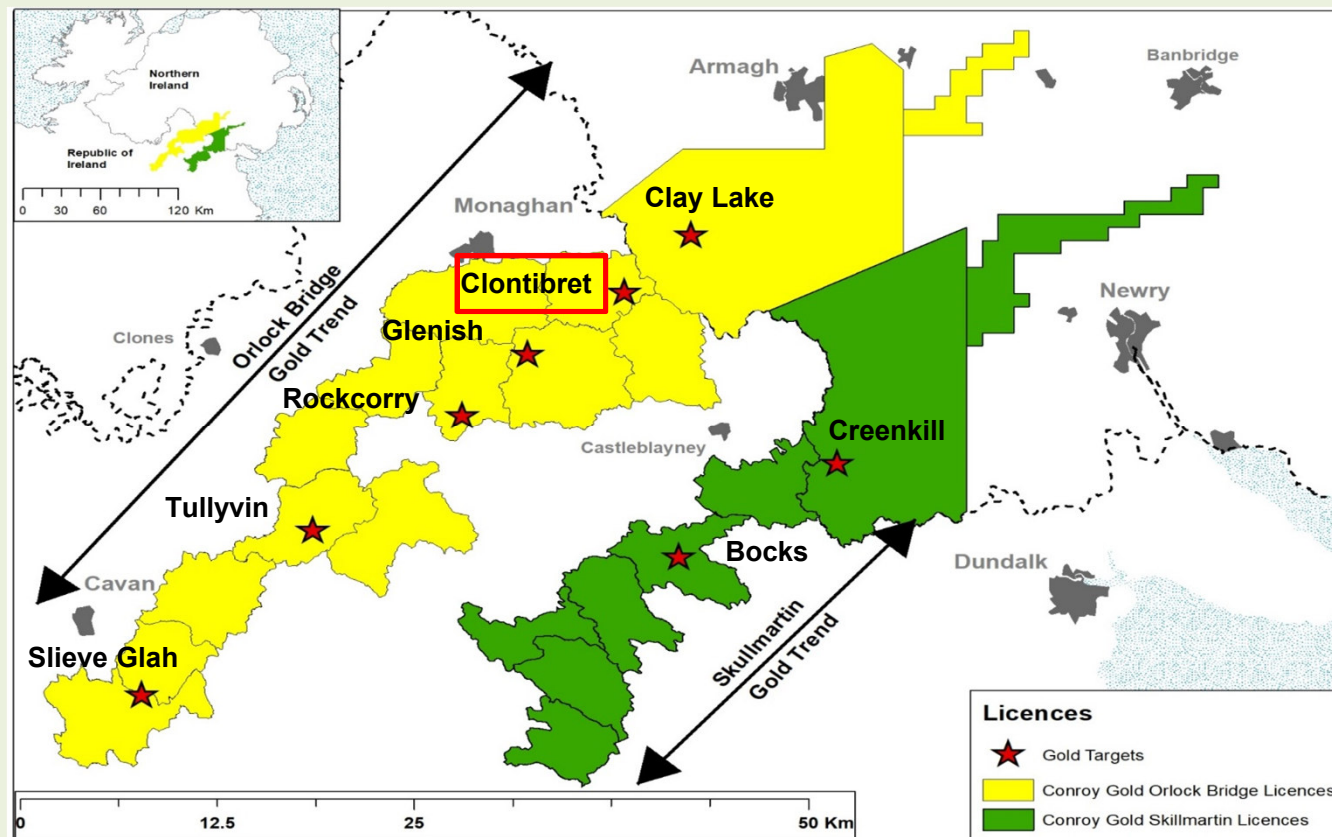
The governments of Ireland and Northern Ireland are highly supportive of the mining industry. The Irish government has undertaken to make decisions on major new projects within 18 months, where the minerals to be mined are state-owned (as is the case of gold)

Minister for Mines, Mr Sean Canney TD,
(second from right) photographed with the Conroy team
at the Conroy Gold Booth during PDAC 2019

The Discs Of Gold Project – Pipeline of Gold Targets

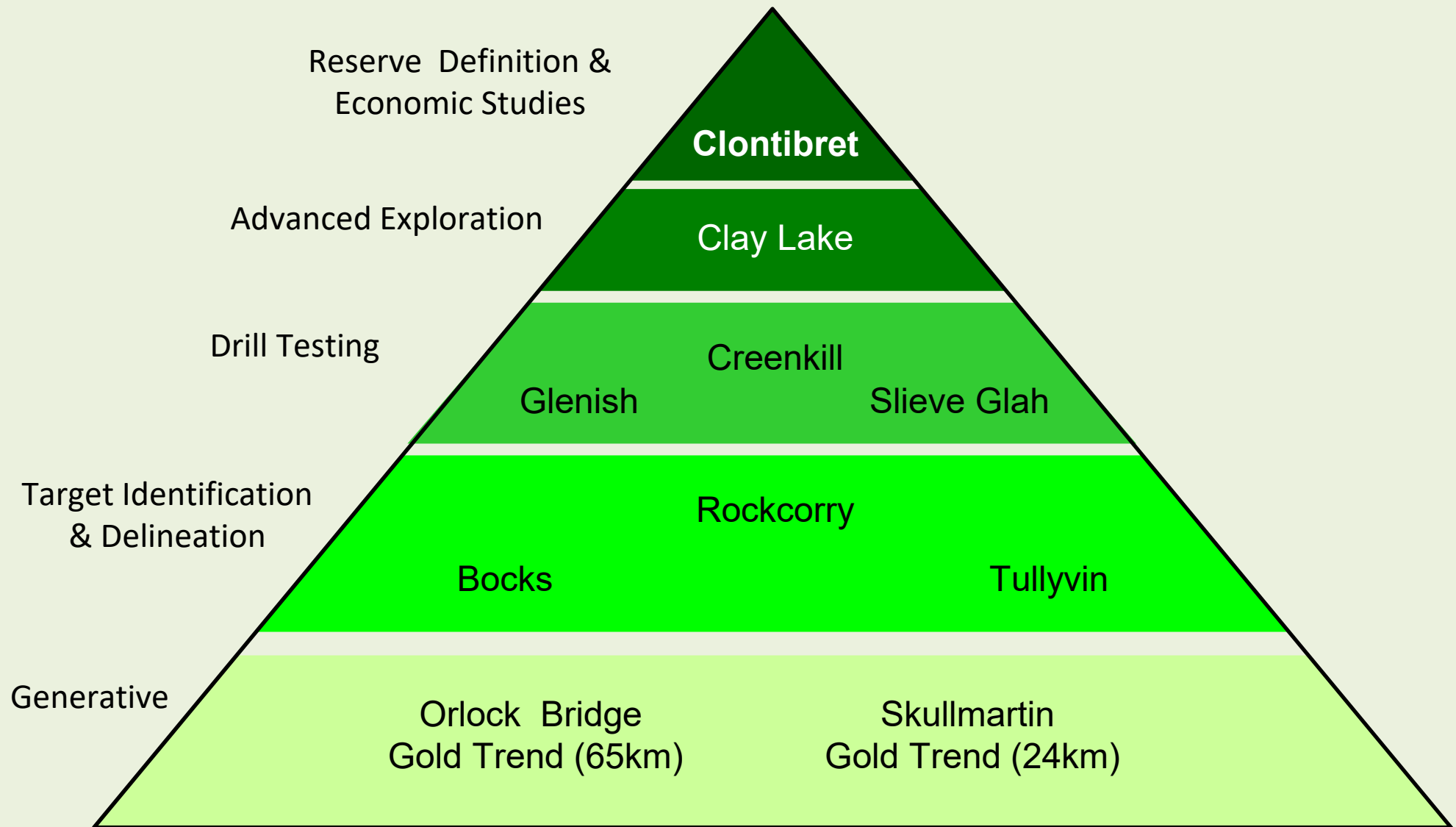


- In addition to the Clontibret gold deposit a pipeline of other gold targets have been discovered by the Company along the Orlock Bridge and Skullmartin Gold Trends
- Clay Lake, Glenish, Slieve Glah, Rockcorry and Tullyvin lie along the Orlock Bridge Gold trend, Creenkill and Bocks along the Skullmartin Gold Trend in licences 100% owned by the Company.

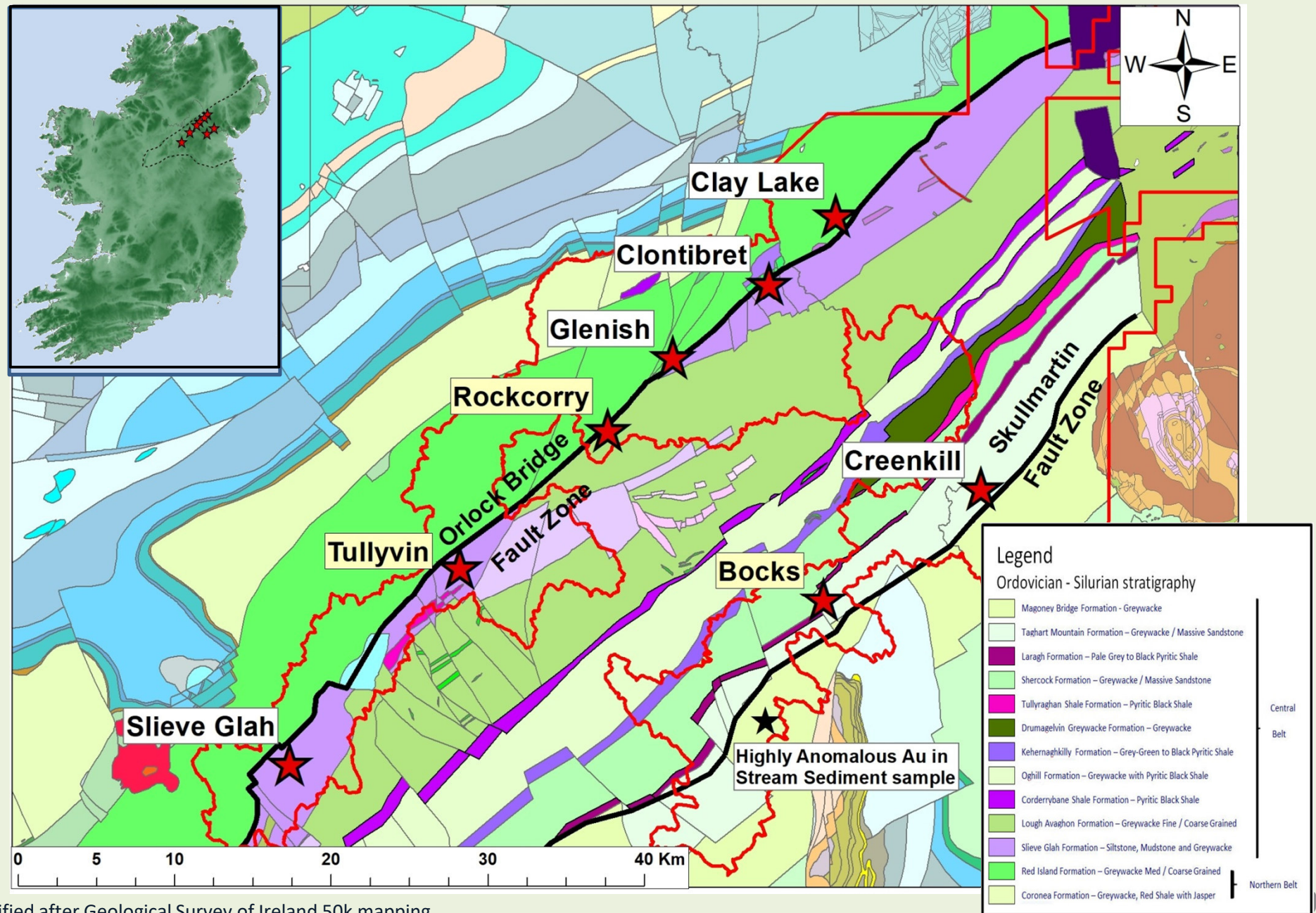


The Discs Of Gold Project

Pipeline of Gold Targets being developed



The Discs Of Gold Project – Geology



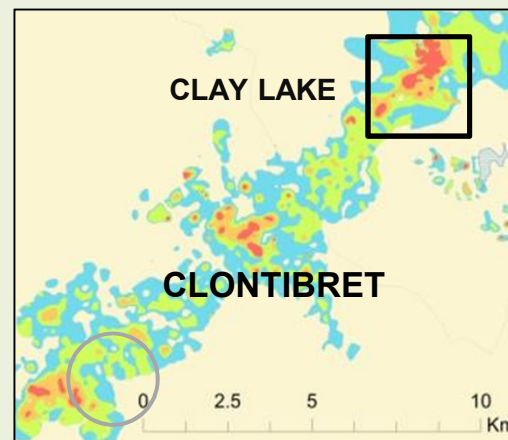
Modified after Geological Survey of Ireland 50k mapping

The Discs Of Gold Project – Advanced Exploration

Clay Lake Gold Target



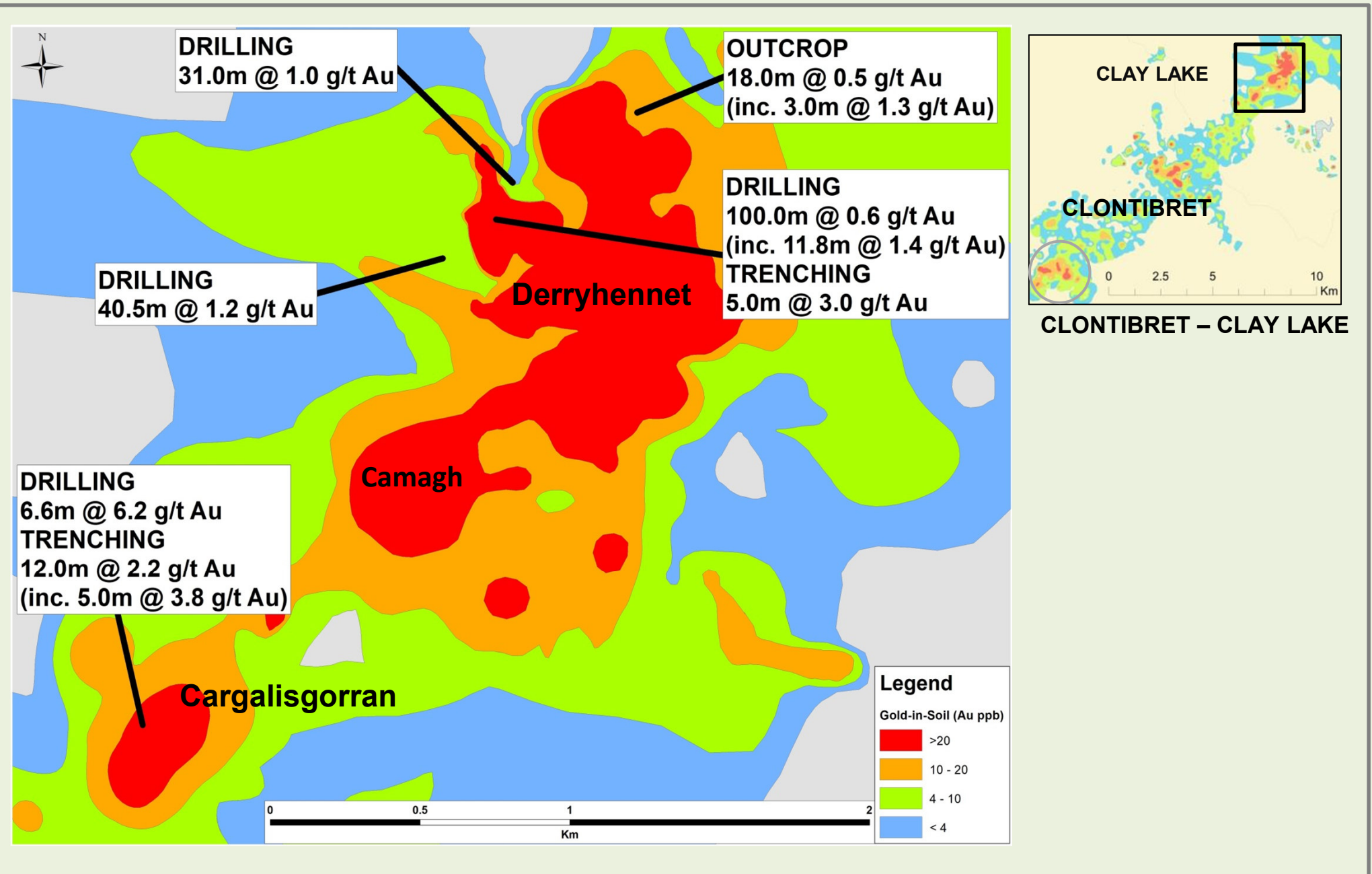
- Clay Lake gold target, an extensive drill-tested gold target c 7.5km to northeast of Clontibret gold deposit
- Potential for high tonnage and multi-million ounce gold content
- Over 3km in length and in places 2km wide
- Gold intersections of up to 100 metres, believed to be the longest continuous gold intersection in the British Isles, have been drilled on this target



CLONTIBRET – CLAY LAKE

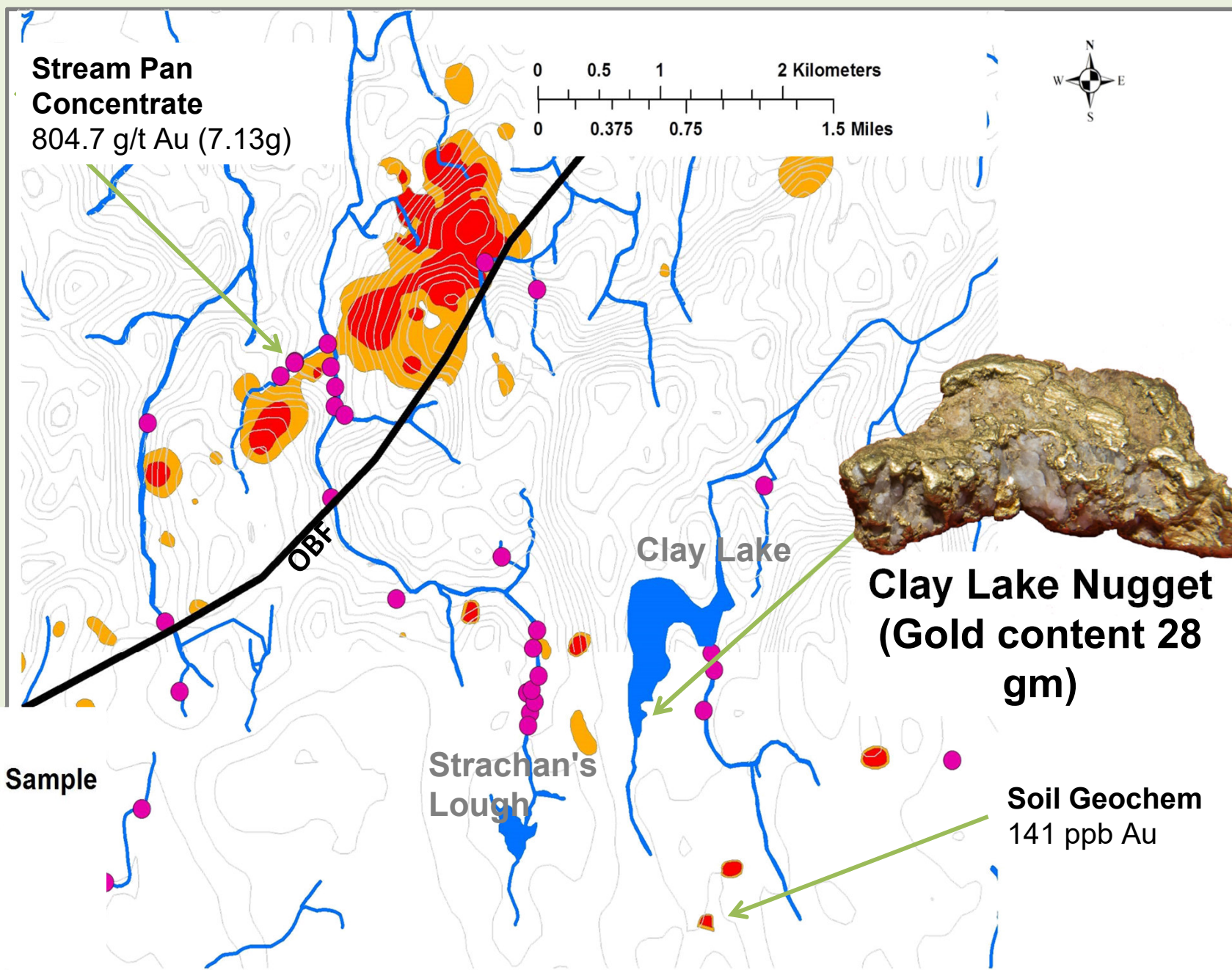
The Discs Of Gold Project – Advanced Exploration

Clay Lake Gold Target



The Discs Of Gold Project – Advanced Exploration

Clay Lake Gold Target - Adjacent Potential



The Discs Of Gold Project – Drill Testing

Creenkill Gold Target



- The Creenkill Gold Target, a new (February 2023) discovery, located 20km southeast of Clontibret along the Skullmartin gold trend
- 123.0 g/t (4 oz) gold in quartz breccia with visible (native) gold

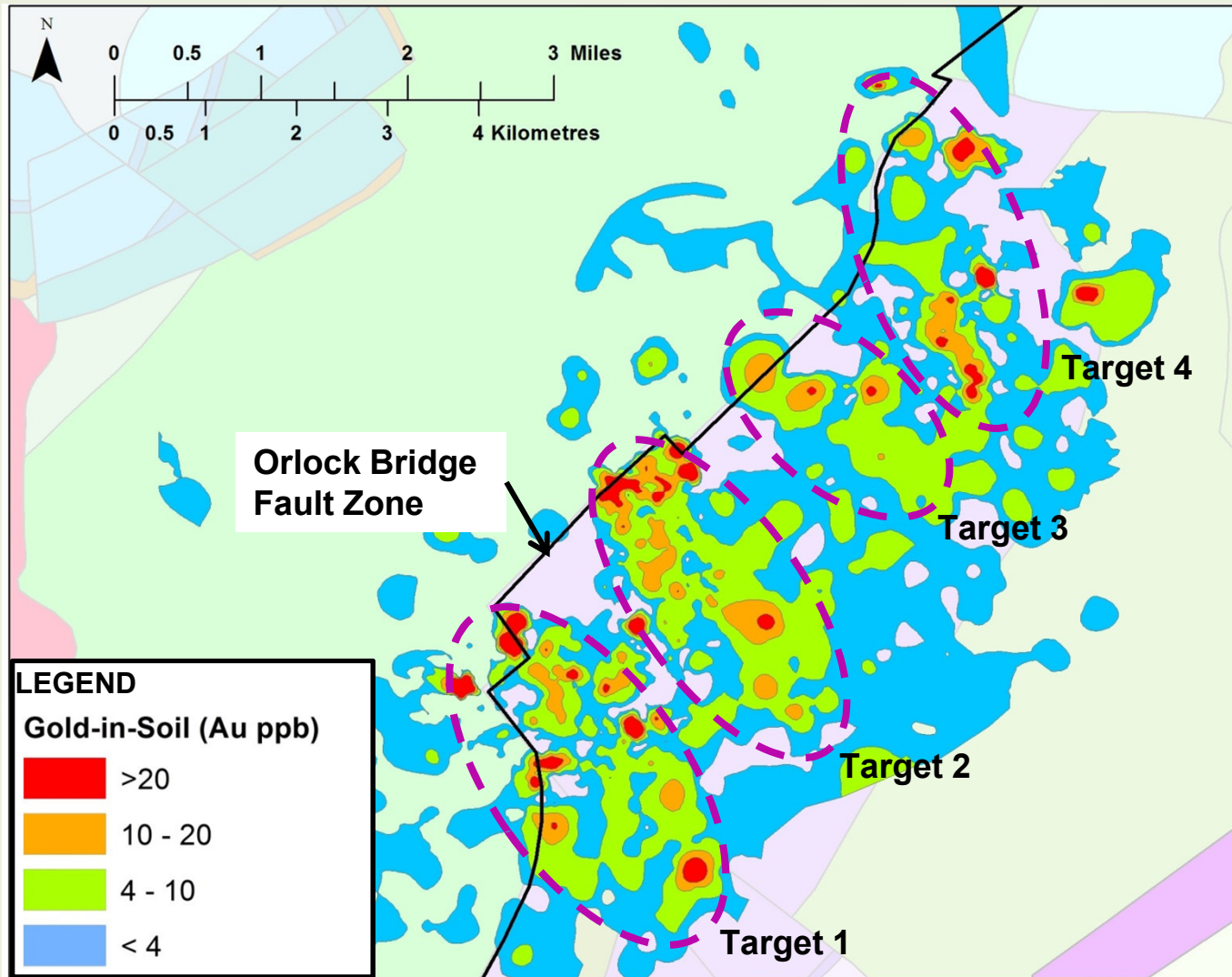


Gold bearing (Quartz breccia) outcrop



123.0 g/t visible gold

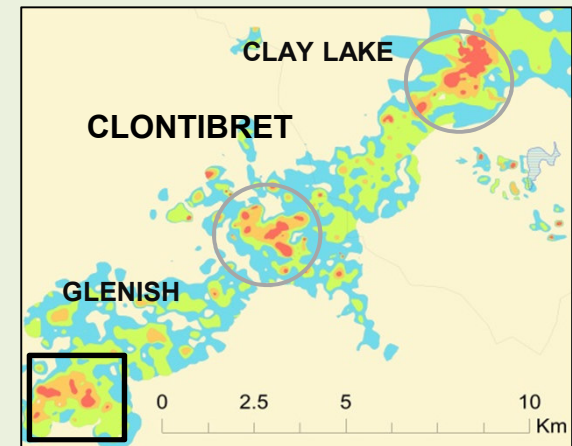
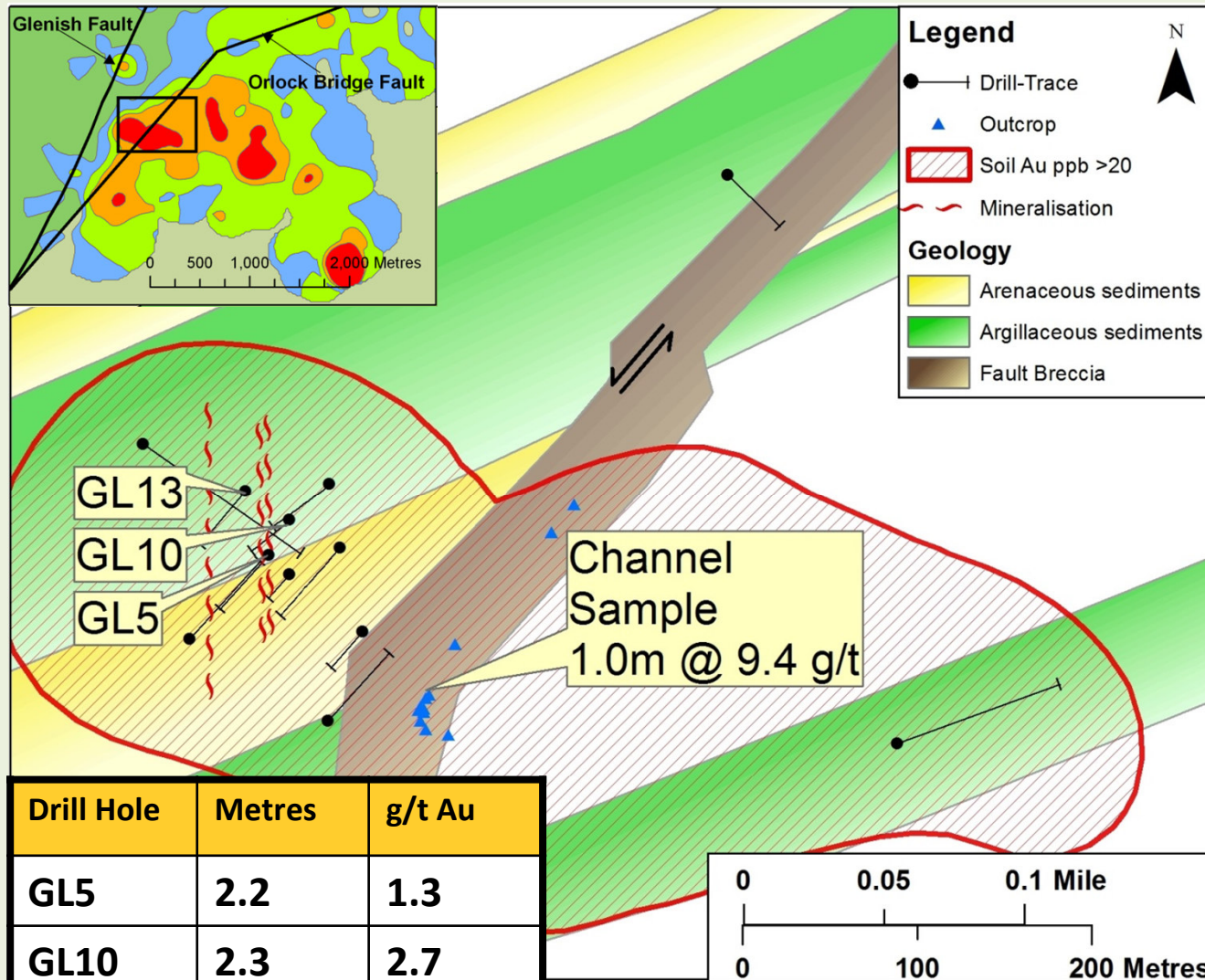
The Discs Of Gold Project – Drill Testing Slieve Glah



GEOLOGY AND GEOCHEMISTRY

- The Orlock Bridge Fault Zone undergoes a significant strike-swing at Slieve Glah
- Gold-in-soil geochemistry identified four 3km long gold targets at Slieve Glah
- Rock chip samples of up to 1.7 g/t Au (Target1)
- Drilling intersected 1.0m @ 2.0 g/t Au (Target1) 1.0m @ 1.5 g/t Au (Target2)
- Slieve Glah is regarded as a large and very promising target area

The Discs Of Gold Project – Drill Testing Glenish



- An extensive gold geochemical anomaly larger than Clontibret
- Channel samples up to 1.0m @ 9.4 g/t Au in bedrock
- Target lies on major structure where Glenish fault intersects the Orlock Bridge Fault Zone

The Discs Of Gold Project – Target Identification & Delineation

Rockcorry, Tullyvin and Bocks



➤ Rockcorry

Along the Orlock Bridge Gold trend, c.14km to southwest of Clontibret gold deposit (Deep Overburden (DOB) samples Max 442ppb Au).

Target identified and is at drill ready status

➤ Tullyvin

Also along Orlock Bridge Gold trend, c.28km to southwest of Clontibret gold deposit. (DOB Max 194ppb Au)

➤ Bocks

Along Skullmartin Gold trend, c.14km to southwest of Creenkill gold discovery Gold-in-soil anomaly over an area of 1.5km by 1.1km

➤ Additional Targets

Additional targets are anticipated along the Orlock Bridge and Skullmartin Gold trends which, in combination, have a known extent of over 90km

The Discs Of Gold Project – Potential



- Proven economic mineralisation at Clontibret
 - 517Koz, PEA key stats (11yr mine life, 49% IRR, 2yr payback)
- Barely scratched the surface
 - Clontibret - open at depth and down plunge c/f Fosterville
- Two district scale gold trends
 - Largest gold-in-soil trend in Ireland under licence
 - Multiple mineralisation styles
 - Overprinting mineral events / different level of exposure
 - Newly discovered outcrop with visible gold
- Balanced portfolio
 - Eight major targets identified,
 - Five of which already have gold proven in bedrock
- Analogies with Fosterville and Newfound Gold's Queensway Project

The Discs Of Gold Project – Investment Case



- Estimated project value of Clontibret
 - Proven economic mineralisation at Clontibret
 - 517Koz, PEA key stats (11yr mine life, 49% IRR, 2yr payback)
 - Comparison with Fosterville

- Seven further major targets identified

- Land position secured – licences 100% owned

- Mine development initially Clontibret – further mines anticipated

- Common processing facilities possible

- Joint Venture anticipated over individual mining projects or entirety



CONROY GOLD AND NATURAL RESOURCES PLC

THE DISCS OF GOLD PROJECT

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